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**Investment Fiduciary Responsibility in Today's Regulatory Environment**

**(2 Non-Core Hours for Actuarial CE)**  
**Sponsored by Wealth Management Group - Athens, Georgia**

**Presented by Donald B. Trone, AIFA®**

**Friday, November 18, 2005, 12:00 p.m. to 2:00 p.m.**  
**The Ashford Club, 5565 Glenridge Connector, Suite 100, Atlanta, Georgia 30342**

What is the minimum investment process required of investment fiduciaries – clients who are fiduciaries (trustees and investment committees) as well as investment consultants? Don Trone will discuss practices that constitute a prudent investment decision-making process. He will also detail how to evaluate an investment management program against a defined fiduciary standard of care.

DON TRONE is the CEO of Fiduciary360, which coordinates the resources of the Foundation for Fiduciary Studies; the Center for Fiduciary Studies, which operates in association with the University of Pittsburgh's Katz Graduate School of Business; and Fiduciary Analytics, which develops web-based tools to support the decision-making process of investment fiduciaries. In 2005, Don was selected to the prestigious *IA25*, the listing of the twenty-five most influential people in the investment advisory industry. In 2003, Don was appointed by the U.S. Secretary of Labor to represent the investment counseling industry on the ERISA Advisory Council. Don is co-author of two industry bestsellers, *Procedural Prudence* and *The Management of Investment Decisions*, and led the development of the industry's fiduciary handbook, *Prudent Investment Practices*.

***Due to space constraints, we are limited to 30 attendees. We will accept registrations on a first-come-first-served basis.***

Please make your reservation as soon as possible, but no later than **November 11, 2005**, by completing and faxing and/or e-mailing this form to Kris Shubert at (404) 843-9273 or [kshubert@401krpa.com](mailto:kshubert@401krpa.com) and sending the original completed form, with a check made payable to ABC of Atlanta to:

**ABC of Atlanta**

**780 Johnson Ferry Road, Suite 375, Atlanta Georgia 30342**

**2005 ABC Members - \$35**       **Non-Members - \$55**

**Registration and buffet lunch begin at 11:30 a.m. Your registration includes a copy of the fiduciary handbook *Prudent Investment Practices***

**Name:** \_\_\_\_\_ **Title:** \_\_\_\_\_

**Company:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone #:** \_\_\_\_\_ **Fax:** \_\_\_\_\_

**E-mail:** \_\_\_\_\_

Enclosed is my check in the amount of \$\_\_\_\_\_ for \_\_\_\_\_ person(s) (please list other names, status - members or nonmembers, titles, firm names and addresses on copies of this form or on blank paper.) Payment required unless 24-hour notice of cancellation is given.