



Workshop Announcement:

**The Pension Protection Act:  
Current IRS and DOL Guidance (and What's Still to Come)**

*Rich Hochman, President and Chief Operating Officer of McKay Hochman Co., Inc.*

*Since Congress passed the Pension Protection Act (PPA) last year, the IRS and DOL have been hard at work providing guidance on the myriad changes included in the PPA. These agencies have already issued preliminary guidance on a number of PPA changes, and much more guidance is on the way.*

*It is essential that retirement plan practitioners understand this guidance and how it will affect retirement plan sponsors and participants. In this workshop, we will review the existing PPA guidance (including DOL guidance on participant statements and investment advice and IRS guidance on employer stock diversification and participant distribution notices) and the implications of that guidance for plan sponsor and participants. We will also look at the PPA changes for which we do not yet have guidance and what we need to be doing now (in the absence of guidance) with respect to those changes.*

**Thursday, April 26, 2007, 8:00–10:00 a.m.**  
**(Registration and Breakfast, 7:30–8:00 a.m.)**

**The Ashford Club, 5565 Glenridge Connector, Suite 100, Atlanta, Georgia 30342**

**Rich Hochman, President/Chief Operating Officer  
McKay Hochman Co., Inc.**

Rich is an attorney with extensive background in the tax and employee benefits fields. In his role as President and COO at McKay Hochman, Rich supervises a team of attorneys and consultants in the design, drafting, and support of prototype and custom documents for financial institutions, brokerage firms, insurance companies, pension consultants, and plan sponsors. As a member of the firm's training faculty, he regularly participates as an instructor in continuing education programs sponsored by the firm, including in-house programs and at a variety of pension industry forums such as Enrolled Actuaries (EA), American Society of Pension Professionals

and Actuaries (ASPPA), National Institute of Pension Administrators (NIPA), Federal Financial Institutions Examination Council (FFIEC), trust schools, and numerous state banking associations.

In addition, he provides written commentary and testimony in Washington, D.C. on regulatory issues on matters relating to qualified retirement plans on behalf of clients. During his benefits career, Rich has been responsible for designing and implementing prototype and individually designed plans. He has also published tax analyses for use by attorneys, accountants, and consultants on a broad range of topics ranging from executive compensation to qualified and nonqualified employee incentive arrangements.

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Please make reservations no later than  
Monday, April 23, 2007.

You may mail, fax or e-mail your form to  
Kris Shubert (contact information below)  
with checks made payable to  
ABC of Atlanta.

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It is the ABC's opinion that this meeting qualifies for two non-core JBEA credits. The final determination as to the type and number of credits earned for this meeting rests solely with the JBEA. Two hours of CE credit will be applied for through ASPPA and the Georgia Bar.

**Sign up for:**

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|--------------------------|---------------------------------------|---------|
| <input type="checkbox"/> | April 26, 2007 Workshop as Member     | \$32.00 |
| <input type="checkbox"/> | April 26, 2007 Workshop as Non-Member | \$48.00 |

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[www.atlantaabc.com](http://www.atlantaabc.com) to join the ABC of Atlanta.

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